

Reply to: **Lori J. McLellan, Paralegal**
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File No: 47671-0001

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May 22, 2019

VIA SEDAR

British Columbia Securities Commission
5th Floor, 701 West Georgia Street
Vancouver, BC V7Y 1L2

Alberta Securities Commission
4th Floor, 300 - 5th Avenue SW
Calgary, AB T2P 3C4

Dear Sirs:

**Re: Valdy Investments Ltd. (the “Company”) –
Capital Pool Company Final Prospectus**

We are writing to inform you that the filing of the Final Prospectus for the Company under SEDAR project number 02880517 on May 7, 2019 was filed under the incorrect filing type – “Other”. The Final Prospectus has been refiled under the correct filing type – “Final Prospectus - English” under SEDAR project number 02880517.

Yours truly,

CLARK WILSON LLP

Per: *“Lori McLellan”*

Lori McLellan
Paralegal

/ljm