

THE INX DIGITAL COMPANY, INC.



Trader's Bank Building
702, 67 Yonge Street
Toronto ON M5E 1J8

Form of Proxy – Annual and Special Meeting to be held on June 22, 2022

Appointment of Proxyholder

I/We being the undersigned holder(s) of **The INX Digital Company, Inc.** (the "Company") hereby appoint **Shy Datika** or failing this person, **Alan Silbert**

OR

Print the name of the person you are appointing if this person is someone other than the Management Nominees listed herein:

as my/our proxyholder with full power of substitution and to attend, act, and to vote for and on behalf of the holder in accordance with the following direction (or if no directions have been given, as the proxyholder sees fit) and all other matters that may properly come before the Annual and Special Meeting of **The INX Digital Company, Inc.** to be held virtually at <https://web.lumiagm.com/245-685-328> at **10:00 a.m. (Eastern Time)** or at any adjournment thereof.

1. Number of Directors. To set the number of directors to be elected at the Meeting to at seven (7).		For <input type="checkbox"/>	Against <input type="checkbox"/>
2. Election of Directors.	For	Withhold	For
a. Shy Datika	<input type="checkbox"/>	<input type="checkbox"/>	b. David Weild
d. Nicholas Thadaney	<input type="checkbox"/>	<input type="checkbox"/>	e. Hilary Kramer
g. Demetra Kalogerou	<input type="checkbox"/>	<input type="checkbox"/>	c. Thomas Lewis
			f. Alan Silbert
3. Appointment of Auditors. Ratify the appointment Ernst & Young Israel (Kost Forer Gabbay & Kasierer), Chartered Professional Accountants, as auditors of the Company for the fiscal year ending December 31, 2021, and to appoint Ernst & Young Israel (Kost Forer Gabbay & Kasierer), Chartered Professional Accountants, as auditors of the Company for the fiscal year ending December 31, 2022, and to authorize the directors of the Company to fix the remuneration to be to be paid to the auditors for the fiscal year ending December 31, 2021 and December 31, 2022 in connection with their audit and audit-related services and any other ancillary services.		For <input type="checkbox"/>	Withhold <input type="checkbox"/>
4. Omnibus Equity Incentive Compensation Plan (the "Plan") Amendment. Approve (a) the increase in the number of common shares of the Company reserved for issuance under the Plan, and (b) the amendment of the disinterested shareholder thresholds to conform to those set out in the NEO Exchange Listing Manual.		For <input type="checkbox"/>	Against <input type="checkbox"/>
5. Advance Notice Policy. Approve the adoption of an "advance notice policy" establishing a deadline by which shareholders must submit nominations for election of directors.		For <input type="checkbox"/>	Against <input type="checkbox"/>

Authorized Signature(s) – This section must be completed for your instructions to be executed.

Signature(s):

Date

I/we authorize you to act in accordance with my/our instructions set out above. I/We hereby revoke any proxy previously given with respect to the Meeting. If no voting instructions are indicated above, **this Proxy will be voted as recommended by Management.**

/ /
MM / DD / YY

Interim Financial Statements – Check the box to the right if you would like to receive interim financial statements and accompanying Management's Discussion & Analysis by mail. See reverse for instructions to sign up for delivery by email.

Annual Financial Statements – Check the box to the right if you would like to receive the Annual Financial Statements and accompanying Management's Discussion and Analysis by mail. See reverse for instructions to sign up for delivery by email.

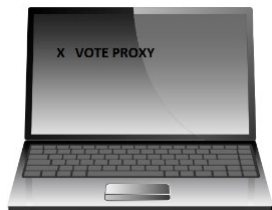
This form of proxy is solicited by and on behalf of Management.

Proxies must be received by 10:00 a.m., Eastern Time, on June 20, 2022.

Notes to Proxy

1. Each holder has the right to appoint a person, who need not be a holder, to attend and represent him or her at the Annual General and Special Meeting. If you wish to appoint a person other than the persons whose names are printed herein, please insert the name of your chosen proxyholder in the space provided on the reverse.
2. If the securities are registered in the name of more than one holder (for example, joint ownership, trustees, executors, etc.) then all of the registered owners must sign this proxy in the space provided on the reverse. If you are voting on behalf of a corporation or another individual, you may be required to provide documentation evidencing your power to sign this proxy with signing capacity stated.
3. This proxy should be signed in the exact manner as the name appears on the proxy.
4. If this proxy is not dated, it will be deemed to bear the date on which it is mailed by Management to the holder.
5. The securities represented by this proxy will be voted as directed by the holder; however, if such a direction is not made in respect of any matter, this proxy will be voted as recommended by Management.
6. The securities represented by this proxy will be voted or withheld from voting, in accordance with the instructions of the holder, on any ballot that may be called for and, if the holder has specified a choice with respect to any matter to be acted on, the securities will be voted accordingly.
7. This proxy confers discretionary authority in respect of amendments to matters identified in the Notice of Meeting or other matters that may properly come before the meeting.
8. This proxy should be read in conjunction with the accompanying documentation provided by Management.

INSTEAD OF MAILING THIS PROXY, YOU MAY SUBMIT YOUR PROXY USING SECURE ONLINE VOTING AVAILABLE ANYTIME:



To Vote Your Proxy Online please visit:

<https://login.odysseytrust.com/pxlogin>

You will require the CONTROL NUMBER printed with your address to the right. If you vote by Internet, do not mail this proxy.

To Virtually Attend the Meeting:

You can attend the meeting virtually by visiting <https://web.lumiagm.com> and entering the meeting ID 245-685-328. For further information on the virtual meeting and how to attend it, please view the management information circular of the company. The password to join the meeting is INX2022 (case sensitive).

To request the receipt of future documents via email and/or to sign up for Securityholder Online services, you may contact Odyssey Trust Company at www.odysseycontact.com.

Voting by mail may be the only method for securities held in the name of a corporation or securities being voted on behalf of another individual. A return envelope has been enclosed for voting by mail.